

# Personal Tax 2007

Dear Client (Print name) \_\_\_\_\_


CRA requires us to obtain the answer these questions and to have you authorize us to act on your behalf.

- Please:
- Check off the appropriate answers to the 3 questions below
  - Sign at the bottom where noted "X"
  - Sign parts E and F on the attached form T183

Return both pages to 15736 100 Ave NW Edmonton, Ab T5P 0L1

Thank You - *McDonald & Co Accountants Inc*

## Elections Canada Questions:

 <b>Elections Canada</b>	
A) Are you a Canadian citizen? .....	Yes <input type="checkbox"/> 1 No <input type="checkbox"/> 2
Answer the following question <b>only if you are a Canadian citizen.</b>	
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada for the National Register of Electors? .....	Yes <input type="checkbox"/> 1 No <input type="checkbox"/> 2
Your authorization is valid until you file your next return. This information will be used only for purposes permitted under the <i>Canada Elections Act</i> .	

## Foreign Reporting Question:

<b>Please answer the following question:</b>	
Did you own or hold foreign property at any time in 2007 with a total cost of more than CAN\$100,000? (read the "Foreign income" section in the guide for details) .....	
<b>266</b> Yes <input type="checkbox"/> 1 No <input type="checkbox"/> 2	
If yes, attach a completed Form T1135. If you had dealings with a non-resident trust or corporation in 2007, see the "Foreign income" section in the guide.	

**As a Canadian resident, you have to report your income from all sources both inside and outside Canada.**

## Certification - Note our E-Filer # is A0524

Prepared without audit from information supplied by the taxpayer

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.  Sign here <b>X</b> _____ It is a serious offence to make a false return.	<b>490</b>	Name: McDonald & Co Accountants Inc
	For professional tax preparers only	Address: 15736 100 Ave NW Edmonton AB T5P 0L1 Telephone: (780) 484-1133
Telephone _____ Date 2008-01-02		

Do not use this area 487 <input type="checkbox"/> 488 <input type="checkbox"/>	_____ _____
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**INFORMATION RETURN FOR ELECTRONIC FILING OF AN INDIVIDUAL'S INCOME TAX AND BENEFIT RETURN**

- Before you complete this form, read the information and instructions on the back.
- You have to complete this form to allow your electronic filer to electronically file your 2007 income tax and benefit return.
- You have to complete parts **A, B, and F**. You choose whether you want to complete parts C, D, and E.
- Your electronic filer has to complete parts **G and H**.
- Give the signed original of this form to your electronic filer, and keep a copy for yourself.



**Part A – Identification and address as shown on your 2007 return (mandatory)**

First name and initial		Last name		Social insurance number			
Mailing address: Apt. No. – Street No. Street name							
P.O. Box	R.R.	City		Prov./Terr.	Postal code		

**Part B – Declaration (mandatory)**

Enter the following amounts from your 2007 return, if applicable:

Total income (line 150) .....	Refund (line 484) .....
Taxable income (line 260) .....	or Balance owing (line 485) .....
Total federal non-refundable tax credits (line 350 of Schedule 1) .....	

**Part C – Direct deposit (optional)**

To start direct deposit, or to change the banking information you already gave us, complete this part. Do **not** complete this part if you already use direct deposit and your banking information has not changed. Read the back of this form for more details.

Tick (✓) the payments you want deposited directly to your bank account held in Canada:

<input type="checkbox"/> Income tax refund, GST/HST credit payments, and Working Income Tax Benefit (WITB) advance payments	Branch	Institution number	Account number
<input type="checkbox"/> Canada Child Tax Benefit (CCTB) and payments from certain related provincial or territorial programs to the <b>same bank account</b>			
or			
<input type="checkbox"/> CCTB and payments from certain related provincial or territorial programs to a <b>different bank account</b>	Branch	Institution number	Account number
<input type="checkbox"/> Tick this box to have your Universal Child Care Benefit (UCCB) payments deposited into the <b>same bank account</b> as your income tax refund, GST/HST credit payments, and WITB advance payments			
<input type="checkbox"/> Tick this box to have your UCCB payments deposited into the <b>same bank account</b> as your CCTB payments			
<input type="checkbox"/> Tick this box to have your UCCB payments deposited into a <b>different bank account</b>	Branch	Institution number	Account number

**Part D – Alternative address authorization (optional)**

Complete this part if you want us to mail your *Notice of Assessment* and your tax refund, or only your *Notice of Assessment*, to you at the address of the electronic filer named in Part G. Tick (✓) the appropriate box to tell us which information to mail to the electronic filer's address. Read the back of this form for more details.

2007 *Notice of Assessment* and tax refund or  2007 *Notice of Assessment*

**Part E – Authorizing an electronic filer to represent you (optional)**

I authorize the Canada Revenue Agency to deal with the electronic filer named in Part G as my representative for income tax matters of my 2007 return. This authorization will expire on \_\_\_\_\_ (YYYY/MM/DD). Read the back of this form for more details.

If you do not show an expiry date, this authorization **will remain in effect** until you, the undersigned, cancel it.

~~Signature (individual identified in Part A)~~ \_\_\_\_\_ Date \_\_\_\_\_

**Part F – Declaration and authorization (mandatory)**

I declare that the information entered in Part A and the amounts shown in Part B above are correct and complete, and fully disclose my income from all sources. I also declare that I have read the information on the back of this form, and I authorize the electronic filer identified in Part G to electronically file my 2007 return and to communicate with the Canada Revenue Agency to correct any errors or omissions.

~~Signature (individual identified in Part A)~~ \_\_\_\_\_ Date \_\_\_\_\_

Your electronic filer has to complete parts G and H (mandatory).

<p><b>Part G – Electronic filer identification</b></p> <p>By signing Part F above, the individual in Part A authorizes the following person or firm to electronically file his or her 2007 return. Part F <b>must be signed</b> before the return is electronically transmitted.</p> <p>Name of person or firm: <u>Mc DONALD &amp; Co ACCOUNTANTS INC</u></p> <p>Electronic filer number: <u>A0524</u></p>	<p><b>Part H – Document control number or confirmation number</b></p> <p>Enter the document control or confirmation number for the individual's electronic record:</p>
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